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MARRIAGE

SAMPLE FINANCIAL STATEMENT

Before entering into a prenuptial or premarital agreement, each prospective spouse must make a complete and honest financial disclosure to the other. The following form, used in conjunction with the advice and counsel of your family law attorney, can be useful in putting together your own financial statement and verifying that the information you receive from your spouse is complete.

A. Gross Monthly Income

Source/Amount _____/\$_____

Source/Amount _____/\$_____

Source/Amount _____/\$_____

TOTAL: \$_____

B. Deductions from Gross Income

State Income Tax \$_____

Federal Income Tax \$_____

Social Security \$_____

Self-employment Tax \$_____

Health Insurance \$_____

Union Dues \$_____

Pension/Retirement \$_____

Support Orders \$_____

Other \$_____

TOTAL : \$_____

C. NET MONTHLY INCOME: (gross income minus total deductions)

\$_____

D. Assets & Liabilities

	<i>Value</i>	<i>Owe</i>
Primary Home	\$ _____	\$ _____
Vacation Home	\$ _____	\$ _____
Other Home/Property	\$ _____	\$ _____
Vehicle(s)	\$ _____	\$ _____
Recreational Vehicle	\$ _____	\$ _____
Boat(s)	\$ _____	\$ _____
Furniture	\$ _____	\$ _____
Home Furnishings	\$ _____	\$ _____
Appliances	\$ _____	\$ _____
Artwork	\$ _____	\$ _____
Jewelry	\$ _____	\$ _____
Computer(s)	\$ _____	\$ _____
Personal Property	\$ _____	\$ _____
Cash	\$ _____	\$ _____
Stocks/Bonds/Funds	\$ _____	\$ _____
Stock Options	\$ _____	\$ _____
Checking Account(s)	\$ _____	\$ _____
Savings Account(s)	\$ _____	\$ _____
Retirement/Pensions	\$ _____	\$ _____
Profit Sharing	\$ _____	\$ _____
IRA(s)	\$ _____	\$ _____
Business(es)	\$ _____	\$ _____
Professional Practice	\$ _____	\$ _____
Life Insurance	\$ _____	\$ _____

Other Assets

<i>Description</i>	<i>Value</i>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

TOTAL ASSETS: \$_____ TOTAL LIABILITIES: \$_____

E. NET WORTH: (assets minus liabilities) \$_____

F. Educational Degrees
