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Separation & Divorce

Financial Information Questionnaire

The financial aspects of divorce include child support, spousal support (often called alimony or spousal maintenance), and property and debt division. Decisions about these aspects of your divorce can be complicated and have long-lasting implications. It is therefore often smart to seek the counsel and representation of an experienced family law attorney to help you through the process and ensure an outcome that meets your needs not only now, but in the future as well. In order to do the best possible job on your behalf, your attorney needs your input and cooperation. You should be prepared to provide him or her with the following information:

INFORMATION ABOUT YOU

INFORMATION ABOUT YOUR SPOUSE

Gross Monthly Income

Source/Amount _____ / \$ _____

_____ / \$ _____

Source/Amount _____ / \$ _____

_____ / \$ _____

Source/Amount _____ / \$ _____

_____ / \$ _____

TOTAL: \$ _____

\$ _____

Deductions from Gross Income

State Income Tax \$ _____

\$ _____

Federal Income Tax \$ _____

\$ _____

Social Security \$ _____

\$ _____

Self-employment Tax \$ _____

\$ _____

Health Insurance \$ _____

\$ _____

Union Dues \$ _____

\$ _____

Pension/Retirement \$ _____

\$ _____

Mandatory? Yes ____ No ____

Yes ____ No ____

Support Orders \$ _____

\$ _____

Other \$ _____

\$ _____

TOTAL DEDUCTIONS: \$ _____

\$ _____

NET MONTHLY INCOME: (gross income minus total deductions)

\$ _____ \$ _____

Monthly Expenses

Rent or Mortgage \$ _____ \$ _____

Utilities:

Telephone \$ _____ \$ _____

Gas \$ _____ \$ _____

Electricity \$ _____ \$ _____

Water & Sewer \$ _____ \$ _____

Garbage Collection \$ _____ \$ _____

Cable Television \$ _____ \$ _____

Cellular Phone \$ _____ \$ _____

Internet Service \$ _____ \$ _____

Property Taxes \$ _____ \$ _____

Insurance:

Medical \$ _____ \$ _____

Dental \$ _____ \$ _____

Life \$ _____ \$ _____

Disability \$ _____ \$ _____

Long-term Care \$ _____ \$ _____

Homeowners/Renters \$ _____ \$ _____

Auto(s) \$ _____ \$ _____

Recreational Vehicle \$ _____ \$ _____

Debt Payments:

Vehicle #1 \$ _____ \$ _____

Vehicle #2 \$ _____ \$ _____

Home Equity Loan \$ _____ \$ _____

Student Loan \$ _____ \$ _____

Other Loans \$ _____ \$ _____

Credit Card #1 \$ _____ \$ _____

Credit Card #2 \$ _____ \$ _____

Credit Card #3 \$ _____ \$ _____

Educational Expenses:

For Self \$ _____ \$ _____

For Children \$ _____ \$ _____

Day Care:

For Children \$ _____ \$ _____

For Parent(s) \$ _____ \$ _____

Transportation Expenses:

Gasoline \$ _____ \$ _____

Parking/Commuting \$ _____ \$ _____

Vehicle Maintenance \$ _____ \$ _____

Licenses \$ _____ \$ _____

Food:

Groceries \$ _____ \$ _____

Take-out Food \$ _____ \$ _____

Restaurants \$ _____ \$ _____

School Lunches \$ _____ \$ _____

Clothing:

For Self \$ _____ \$ _____

For Children \$ _____ \$ _____

Repair and Cleaning \$ _____ \$ _____

Household Expenses:

Cleaning Supplies \$ _____ \$ _____

Cleaning Service \$ _____ \$ _____

Yard Maintenance \$ _____ \$ _____

Home Maintenance \$ _____ \$ _____

Home Security \$ _____ \$ _____

Home Improvements \$ _____ \$ _____

Home Furnishings	\$ _____	\$ _____
Appliances	\$ _____	\$ _____
Uninsured Health-care Costs:		
Medical	\$ _____	\$ _____
Dental	\$ _____	\$ _____
Prescriptions	\$ _____	\$ _____
Non-prescription	\$ _____	\$ _____
Personal Expenses:		
Grooming	\$ _____	\$ _____
Entertainment	\$ _____	\$ _____
Travel	\$ _____	\$ _____
Gifts	\$ _____	\$ _____
Hobbies	\$ _____	\$ _____
Babysitting	\$ _____	\$ _____
Pet-care Costs	\$ _____	\$ _____
Donations	\$ _____	\$ _____
Other Expenses	\$ _____	\$ _____
	\$ _____	\$ _____
	\$ _____	\$ _____
	\$ _____	\$ _____
	\$ _____	\$ _____
TOTAL EXPENSES:	\$ _____	\$ _____

Assets	Value / Owe (where appropriate)	Value / Owe (where appropriate)
Primary Home	\$ _____	\$ _____
Vacation Home	\$ _____	\$ _____
Other Home/Property	\$ _____	\$ _____
Vehicle(s)	\$ _____	\$ _____
Recreational Vehicle	\$ _____	\$ _____
Boat(s)	\$ _____	\$ _____
Furniture	\$ _____	\$ _____
Home Furnishings	\$ _____	\$ _____

Appliances	\$ _____	\$ _____
Artwork	\$ _____	\$ _____
Jewelry	\$ _____	\$ _____
Computer(s)	\$ _____	\$ _____
Personal Property	\$ _____	\$ _____
Cash	\$ _____	\$ _____
Stocks/Bonds/Funds	\$ _____	\$ _____
Stock Options	\$ _____	\$ _____
Checking Account(s)	\$ _____	\$ _____
Savings Account(s)	\$ _____	\$ _____
Retirement/Pensions	\$ _____	\$ _____
Profit Sharing	\$ _____	\$ _____
IRA(s)	\$ _____	\$ _____
Business(es)	\$ _____	\$ _____
Life Insurance	\$ _____	\$ _____

Other Assets

Description / Value	Description / Value
_____	_____
_____	_____
_____	_____
_____	_____

TOTAL ASSETS: \$ _____ \$ _____

Educational Degrees _____ _____
 _____ _____

Separate Property (including property you or your spouse had before the marriage or received individually as a gift or inheritance during the marriage)

Description / Value	Description / Value
_____	_____
_____	_____
_____	_____
_____	_____